



PBS HIGHLIGHTS

Take control of passwords: Agents will now have the ability to change their own password, recover lost passwords, and assign different login credentials to employees

Additional Premium Quoting

Copy of Notices: Agents will be able to view notices sent by CPP to insureds. Notices include notice of intent to cancel, notice of acceptance, and cancellation notices

Multiple email addresses: Agents will be able to use different office email addresses to receive notifications from CPP

Ability to update policy numbers

Live Data: Agents will be able to see information in real time. No more waiting until the next business day to see if holds were placed and payments were received.

One program to quote and status accounts: Agents will now be able to log into 1 system to generate finance agreements and status accounts

Run reports quicker and easier: Agents will have access to even more reporting so they can efficiently manage their accounts

Streamlines cancellation hold process